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7 Attorneys for Receiver
Thomas A. Seaman
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9 **UNITED STATES DISTRICT COURT**
10 **NORTHERN DISTRICT OF CALIFORNIA**
11 **SAN JOSE DIVISION**

12 SECURITIES AND EXCHANGE
COMMISSION,

13 Plaintiff,

14 vs.

15 SMALL BUSINESS CAPITAL CORP.;
MARK FEATHERS; INVESTORS PRIME
16 FUND, LLC; and SBC PORTFOLIO
FUND, LLC,
17

18 Defendants.

Case No. CV12-03237

**NOTICE OF HEARING ON FEE
APPLICATIONS FOR APPROVAL AND
PAYMENT OF COMPENSATION TO
RECEIVER AND HIS PROFESSIONALS**

Date: October 20, 2016
Time: 9:00 a.m.
Ctrm: 4 - 5th Floor
Judge: Hon. Edward J. Davila

1 **PLEASE TAKE NOTICE** that on October 20, 2016, at 9:00 a.m. in Courtroom 4,
 2 5th Floor, of the United States District Court, 280 South 1st Street, San Jose, California, 95113, the
 3 Court will consider the applications of Thomas A. Seaman ("Receiver"), Court-appointed permanent
 4 receiver for Small Business Capital Corp., Investors Prime Fund, LLC, SBC Portfolio Fund, LLC
 5 and their subsidiaries and affiliates, and his counsel, for approval and payment of fees and costs.

6 The following table summarizes the fees incurred, payment requested, and costs requested
 7 for the period November 1, 2015 through June 20, 2016:

8 Applicant	Fees Incurred	Payment Requested	Costs	Total Payment Requested
9 Thomas A. Seaman, 10 Receiver	\$157,942.00	\$157,942.00 (100%)	\$0.00	\$157,942.00
11 Allen Matkins Leck 12 Gamble Mallory & 13 Natsis LLP, General 14 Counsel	\$173,267.10	\$109,138.50 (276.30 hrs. x \$395)	\$1,484.84 (100%)	\$110,623.34

15 In addition, the Receiver and Allen Matkins seek final approval of fees paid on an interim
 16 basis from their 13 interim fee applications, plus payment of all holdback amounts from interim fee
 17 applications as follows:

18 Applicant	Total Fees Incurred¹	Total Interim Payments²	Total Holdback Amount³
19 Thomas A. Seaman, Receiver	\$2,793,927.50	\$2,030,224.30	\$605,761.20
20 Allen Matkins Leck Gamble 21 Mallory & Natsis LLP, General 22 Counsel	\$1,753,855.15	\$1,243,243.63	\$510,611.52

23 Allen Matkins also seeks approval and payment of up to \$15,000 for the cost to prepare an
 24 *ex parte* application for order shortening time, the anticipated reply to Defendant Mark Feathers'
 25 opposition, and to attend the hearing (which amount will be updated prior to and/or at the hearing).

26 ¹ The Twelfth Interim Fee Applications are pending approval (set for hearing on June 30, 2016),
 27 but are included in these amounts. The Thirteenth Fee Applications are also included herein.

28 ² Includes interim fees requested in the Twelfth and Thirteenth Interim Fee Applications.

³ Includes proposed holdback amounts from Twelfth and Thirteenth Interim Fee Applications.

1 This notice along with the full fee applications are posted on the Receiver's website
2 (www.sbcapitalreceiver.com). A hard copy of the applications can also be obtained by emailing a
3 request to the Receiver through the website or by sending a written request to the Receiver at 3 Park
4 Plaza, Suite 550, Irvine, California 92614.

5 If you oppose the applications, you are required to file your written opposition with the
6 Office of the Clerk, United States District Court, 280 South 1st Street, San Jose, California, 95113,
7 and serve the same on the undersigned not later than fourteen (14) days after the motion was filed.

8

9 Dated: June 23, 2016

ALLEN MATKINS LECK GAMBLE
MALLORY & NATSIS LLP

By: /s/ Edward Fates

EDWARD G. FATES
Attorneys for Receiver
Thomas A. Seaman

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