

**SECURITIES AND EXCHANGE COMMISSION v. SMALL BUSINESS CAPITAL CORP.; et.al.**  
**UNITED STATES DISTRICT COURT, NORTHERN DISTRICT OF CALIFORNIA**  
**CASE NO. CV12-03237 EJD**

**NOTICE OF CLAIMS BAR DATE**

Please take notice the U.S. District Court for the Northern District of California, by the Honorable Edward J. Davila, has set **May 10, 2013 as the Claims Bar Date** for the submission of claims in the above-referenced case. Any person who believes they have a claim of any type against Small Business Capital Corp., Investors Prime Fund, LLC, SBC Portfolio Fund, LLC, Small Business Capital, LLC, SBC Senior Commercial Mortgage Fund, LLC, or their subsidiaries and affiliates must send a proof claim to Thomas Seaman, the Court-appointed Receiver, in order to receive a distribution from the receivership estate. **Do not file your claim with the Court.** Send your claim form to Thomas Seaman, Receiver at 3 Park Plaza, Suite 550, Irvine, California 92614. Claim Forms must be received by the Receiver on or before **May 10, 2013 at 5:00 PM P.S.T.** **If your Claim Form is not received on or before the deadline you will lose your right to receive any distribution from the Receiver or the Receivership Estate and your claim will be forever barred.** Additional information regarding submitting claims can be obtained from <http://www.sbcapitalreceiver.com> or you may write to the Receiver at above address. Claims may *not* be submitted by electronic mail or facsimile.