

THOMAS SEAMAN COMPANY

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THOMAS A. SEAMAN, CFA
PRINCIPAL

July 7, 2015

NOTICE TO QUALIFIED BIDDERS FOR THE SB CAPITAL 7-A LICENSE, 7-A LOAN PORTFOLIO AND SERVICING RIGHTS (the "Assets")

As you may know, in my capacity as Receiver for Small Business Capital Corp., Investors Prime Fund, LLC and their subsidiaries and affiliates (collectively, "SB Capital"), I previously sought and was granted approval by the United States District Court to market and sell SB Capital's Assets pursuant to those procedures outlined in the Receiver's Sale Motion. BusinessUS LLC was approved by the District Court to purchase the Assets but failed to timely close the purchase.

I am therefore reopening the opportunity to purchase the Assets to potentially qualified bidders who have expressed an interest in the Assets and others. Those interested in purchasing the Assets may demonstrate such interest by doing the following on or before 3:00 p.m. pst, **July 27, 2015**:

- Submit a complete SBA Application, an indicative bid, proof of funds to close the sale and a five percent (5%) refundable earnest money deposit to the Receiver. For complete details related to the required submission, please see the Receiver's Sale Motion [Dkt. No. 762] or contact Pete Beauchamp at the below number.
- On or before July 31, 2015, the Receiver will submit complete packages from qualified bidders who have made an acceptable indicative bid with a deposit, to the SBA for their approval.
- The Receiver will seek best and final offers from the SBA approved bidders, which bids shall be due within 3 business days of the Receiver requesting such bids.
- The Receiver will select the highest bidder at which time an additional 5% earnest money deposit will be due and the entire 10% deposit will then be non-refundable. If the additional deposit is not made, then the next highest bidder will be selected and required to make the additional deposit.
- The Receiver will seek Court confirmation of the sale on shortened notice and the sale shall close within 5 days of Court approval.

Please direct your inquiries to Pete Beauchamp at (949) 263-5356 or pbeauchamp@voitco.com. Thank for your interest in the Assets.

Yours very truly,



Thomas A. Seaman, CFA
Receiver for SB Capital