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**UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA**

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

vs.

SMALL BUSINESS CAPITAL CORP.;  
MARK FEATHERS; INVESTORS PRIME  
FUND, LLC; and SBC PORTFOLIO  
FUND, LLC,

Defendants.

Case No. CV12-03237

~~PROPOSED~~ ORDER AUTHORIZING  
ACCEPTANCE OF PAYOFF OF  
CONSTRUCTION LOAN


Ctrm: 4, 5th Floor  
Judge: Hon. Edward J. Davila

1 The Court having considered the Motion for Administrative Relief Under Civil L.R. 7-11;  
2 Request for Authority to Accept Payoff of Construction Loan ("Motion") of Thomas A. Seaman  
3 ("Receiver"), Court-appointed permanent receiver for Small Business Capital Corp., Investors  
4 Prime Fund, LLC, SBC Portfolio Fund, LLC ("SPF"), and their subsidiaries and affiliates, and  
5 good cause appearing therefor, hereby orders as follows:

- 6 1. The Motion is approved; and
- 7 2. The Receiver is authorized to execute the Loan Payoff and Release Agreement and  
8 accept the payoff provided therein in full satisfaction of the loan issued by SPF to 349 First  
9 Street, LLC.

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Dated: April 12, 2013

  
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Hon. Edward J. Davila  
Judge, United States District Court